

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นในฝั่งเอเชียเหนือเริ่มมีแรงขายทำกำไรในกลุ่มเทคโนโลยี ภาคการลงทุนในตลาดหุ้นสหรัฐฯ ในระยะ 1 เดือนที่ผ่านมา จะพบว่าดัชนี Dow Jones กับดัชนี S&P500 และดัชนี Nasdaq ปรับขึ้น-ลงไม่สอดคล้องกัน หรือบางวันมีแรงซื้อเก็งกำไรในดัชนี Russell 2000 ปรับขึ้นแรงกว่าดัชนีอื่น ๆ สะท้อนถึงภาวะปลาย ๆ ตลาดกระทิงที่มีแรงซื้อเก็งกำไรในหุ้นขนาดเล็กแล้ว อาจจะต้องระวังภาวะฟองสบู่แตกของกลุ่มเทคโนโลยีในอนาคตอันใกล้

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ ครึ่งเช้า SET ได้อานิสงค์จากข่าวการควบรวมของหุ้น GULF และ INTUCH ซึ่งพ่วงหุ้น ADVANC, THCOM ขึ้นไปด้วย รวมถึงแรงซื้อเก็งกำไรหุ้น DELTA เพื่อประคองดัชนีไว้ไม่ให้ติดลบ จากกรณี EA ที่ยังไม่นิ่ง กรณีการควบรวมหุ้น GULF & INTUCH จะเกิดเป็น NewCo ที่มี D/E ratio เพียง 1.15 เท่า เทียบกับก่อนรวม GULF มี D/E ที่ 2.2 เท่า ในขณะที่ INTUCH มี D/E เพียง 0.15 เท่า งานนี้ GULF ได้ประโยชน์เต็ม ๆ ได้ปันผลพิเศษจาก INTUCH 4.50 บาท ก่อนควบรวม เมื่อเป็น NewCo สามารถขยายการลงทุนได้อีกมาก เช่น ธุรกิจ Data Center, Virtual Bank ที่กำลังจะเกิด เราแนะนำซื้อเก็งกำไรหุ้น GULF เป้าหมายระยะสั้นที่ 47.50 INTUCH ที่ 78.50 บาท (ไม่รวมปันผลพิเศษ 4.50 บาท) ถึง Ratio แลกหุ้นระหว่าง GULF และ INTUCH ส่วน ADVANC เป้า 240

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ข้ามแถว ๆ 1,330 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับแถว ๆ 1,310 จุด หุ้นที่แนะนำ GULF, INTUCH



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 825 จุด น่าจะถอยลงไปตั้งหลักแถว ๆ 815 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 825-815 จุด รับรู้กำไร



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