

Technical Analyzer

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ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ
 ตลาดหุ้นในฝั่งเอเชียเหนือ
 เริ่มมีแรงขายทำกำไรในกลุ่มเทคฯ แล้ว ภาวะการลงทุนในตลาดหุ้นสหรัฐฯ ในระยะ
 1 เดือนที่ผ่านมา จะพบว่าดัชนี Dow Jones กับดัชนี S&P500 และดัชนี Nasdaq
 ปรับขึ้น-ลงไม่สอดคล้องกัน หรือบางวันมีแรงซื้อเก็งกำไรในดัชนี Russell 2000 ปรับ
 ขึ้นแรงกว่าดัชนีอื่น ๆ สะท้อนถึงภาวะปลาย ๆ ตลาดกระทิงที่มีแรงซื้อเก็งกำไรในหุ้น
 ขนาดเล็กแล้ว อาจจะต้องระวังภาวะฟองสบู่แตกของกลุ่มเทคฯ ในอนาคตอันใกล้

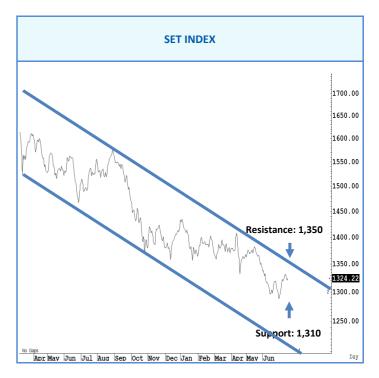
ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ครึ่งเช้า SET ได้อานิสงค์ จากข่าวการควบรวมของหุ้น GULF และ INTUCH ซึ่งพ่วงหุ้น ADVANC, THCOM ขึ้นไปด้วย รวมถึงแรงซื้อเก็งกำไรหุ้น DELTA เพื่อประคองดัชนีไว้ไม่ให้ติดลบ จาก กรณี EA ที่ยังไม่นิ่ง กรณีการควบรวมหุ้น GULF & INTUCH จะเกิดเป็น NewCo ที่ มี D/E ratio เพียง 1.15 เท่า เทียบกับก่อนรวม GULF มี D/E ที่ 2.2 เท่า ในขณะที่ INTUCH มี D/E เพียง 0.15 เท่า งานนี้ GULF ได้ประโยชน์เต็ม ๆ ได้บันผลพิเศษจาก INTUCH 4.50 บาท ก่อนควบรวม เมื่อเป็น NewCo สามารถชยายการลงทุนได้อีก มาก เช่น ธุรกิจ Data Center, Virtual Bank ที่กำลังจะเกิด เราแนะนำชื่อเก็งกำไรหุ้น GULF เป้าหมายระยะสั้นที่ 47.50 INTUCH ที่ 78.50 บาท (ไม่รวมบันผลพิเศษ 4.50 บาท) อิง Ratio แลกหุ้นระหว่าง GULF และ INTUCH ส่วน ADVANC เป้า 240

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ข้ามแถว ๆ 1,330 จุด แนะนำ ขายเพื่อหวังผลซื้อ กลับแถว ๆ 1,310 จุด หุ้นที่แนะนำ GULF, INTUCH



Intraday



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 825 จุด น่าจะถอยลงไปตั้งหลักแถว ๆ 815 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 825-815 จุด รับรู้กำไร



RHB Guide to Investment Ratings

 Buy:
 Share price may exceed 10% over the next 12 months

 Trading Buy:
 Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

 Neutral:
 Share price may fall within the range of +/- 10% over the next 12 months

 Take Profit:
 Target price has been attained. Look to accumulate at lower levels

 Sell:
 Share price may fall by more than 10% over the next 12 months

 Not Rated:
 Stock is not within regular research coverage

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RHB Retail Research

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